



JPMORGAN CHASE BANK, N.A.
PHONE: 1-800-848-9136
1-800-582-0542 TTY

36328 MSD T 01717 C - 1098
JONATHAN NATHAN
9315 CORONADO TER
FAIRFAX VA 22031-3835

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ANNUAL TAX AND INTEREST STATEMENT

Loan Number

1138658005

Statement Date

01/17/2017

Tax Year

2016

Property Address

9315 CORONADO TER
FAIRFAX VA 22031

Principal Activity	
Beginning Balance	\$285,750.00
Amount Paid	\$3,021.70
Ending Balance	\$282,728.30
Escrow Activity	
Beginning Escrow Balance	\$0.00
Deposits	\$5,881.34
Disbursements	\$3,780.95
Ending Escrow Balance	\$2,100.39
Real Estate	
Taxes Paid	\$3,780.95

PLEASE NOTE:

Your interest may be overstated in Box 1 if all or a portion of your payments are subsidized by a state-funded program. Contact your tax advisor with questions.

Esta comunicaci3n contiene informaci3n importante acerca de la cuenta. Si tiene alguna pregunta o necesita ayuda para traducirla, comuniquese con nosotros llamando al 1-800-848-9136.

☐ CORRECTED (if checked)

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. JPMORGAN CHASE BANK, N.A. OH4-7399 PO BOX 182613 COLUMBUS OH 43218 PHONE: 1-800-848-9136		*Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.	OMB No. 1545-0901 2016 (Rev. July 2016) Form 1098		
1 Mortgage interest received from payer(s)/borrower(s)* \$ 1,495.45		<div><div>Copy B</div><div>For Payer/ Borrower</div><div>The information in boxes 1 through 9 is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a non-deductible item.</div></div>			
RECIPIENT'S/LENDER'S federal identification number 13-4994650	PAYER'S/BORROWER'S taxpayer identification no. ***-**-0729			2 Outstanding mortgage principal as of 1/1/2016 \$ 0.00	3 Mortgage origination date 09/23/2016
PAYER'S/BORROWER'S name JONATHAN NATHAN				4 Refund of overpaid interest \$ 0.00	5 Mortgage insurance premiums \$ 0.00
Street address (including apt. no.) 9315 CORONADO TER				6 Points paid on purchase of principal residence \$ 0.00	
City or town, state or province, country, and ZIP or foreign postal code FAIRFAX VA 22031-3835				7 Is address of property securing mortgage same as PAYER'S/BORROWER'S address? If Yes, box is checked <input type="checkbox"/> If No, see box 8 or 9, below	
10 Other FAIRFAX VA 22031				8 Address of property securing mortgage 9315 CORONADO TER	
Account number (see instructions) 1138658005		9 If property securing mortgage has no address, below is the description of the property			



What to expect from your escrow account and resources to help you stay informed

Whether you've recently refinanced or purchased a new home, we're here to help you understand changes that may occur with your escrow account. Over the life of your loan, your monthly escrow payment may increase or decrease because of changes in your taxes and/or insurance.

What is an escrow account?

It's an account we manage to pay your property taxes and/or insurance. You pay a portion of your taxes and/or insurance each month as part of your mortgage payment.

When taxes and/or insurance premiums are due, we pay them on your behalf with funds from your escrow account.

What can I expect from my escrow?

We estimated your taxes and/or insurance when your loan was closed. Every year, we'll review your escrow account to make sure there's enough money to cover your taxes and/or insurance. Depending on the results of this escrow analysis, the escrow portion of your monthly payment may change.

What if my insurance changes?

Update us immediately with any changes to your homeowners insurance policy. You can update your information online at MyCoveragelinfo.com (PIN CMM8620) or send the information to:

Mail: JPMorgan Chase, N.A.
Its Successors and/or Assigns
P.O. Box 47020
Atlanta, GA 30362-7020

Fax: 1-678-475-8799
(Free of charge from any Chase branch)

What if I get a tax bill or an exemption?

If you receive a bill, you don't need to do anything.¹ However, if you receive a tax exemption, please make a copy for yourself and send the original to:

Mail: JPMorgan Chase Bank, N.A.
Attn: Tax Team
P.O. Box 961227
Fort Worth, TX 76161-0227

Fax: 1-817-826-1173
(Free of charge from any Chase branch)

How can I stay informed about changes to my escrow payment?

We have several tools to help you stay informed:

- **Escrow analysis statement:** We'll conduct the first escrow analysis sometime within the first year after you take out the loan and send you an escrow statement with the results.

The statement will include any changes to your tax and/or insurance costs. It will also list activity on your account in the past year and expected activity for the next year.

After the first escrow analysis, we'll do another one every year, following a schedule that depends on your state. You can see the schedule for your state's annual review at chase.com/escrow.

- **Account alerts:** Sign up for free account alerts at chase.com/alerts and we'll tell you when we make a tax and/or insurance payment from your escrow account.
- **Online resources:** Sign in to chase.com, select your mortgage account and click on "Escrow Details" to see your previous escrow statement, tax and/or insurance amounts, due dates and payees for your account.

What if I still have questions?

We have more information available online at chase.com/escrow. You can watch an informational video, get answers to frequently asked questions and more.

Si tiene alguna pregunta con respecto a la presente comunicación de la hipoteca, por favor llame al 1-866-246-6377.



¹If your property is in Pennsylvania and you receive a tax bill in the mail, your taxing authority may require us to send the original tax bill with the tax payment. Please send the original tax bill (not a copy) to the address listed above.





Account Alerts: There is no charge from Chase, but message and data rates may apply. Delivery of alerts may be delayed for various reasons, including service outages affecting your phone, wireless or internet provider, technology failures, and system capacity limitations. Any time you review your balance, keep in mind it may not reflect all transactions including recent debit card transactions or checks you have written. A qualifying Chase transfer account is required to transfer funds via text. All home lending products are subject to credit and property approval. Rates, program terms and conditions are subject to change without notice. Not all products are available in all states or for all amounts. Other restrictions and limitations apply.



Home lending products offered by JPMorgan Chase Bank, N.A.
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